

STIMULUS FOR THE MIDDLE MARKET.

TRIBUNE
\$225,000,000
 Accounts Receivable
 Securitization Facility was
 provided to facilitate Debtor-in-
 Possession Financing
 Syndication Agent
 April 2009
TRIBUNE

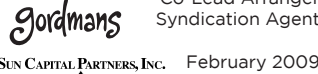
**HEARTHSTONE FOOD
SOLUTIONS**
\$115,000,000
 Senior Secured Credit Facility
 provided to support Wind Point
 Partners' acquisition of
 Joint Lead Arranger
 Joint Bookrunner
 April 2009


GREENESTREET FILMS
\$15,000,000
 Senior Secured Credit Facility
 Lead Arranger
 Administrative Agent
 March 2009


NORTHERN OIL & GAS, INC.
\$25,000,000
 Senior Secured Credit Facility
 Lead Arranger
 Administrative Agent
 February 2009


O'BRIEN
\$36,000,000
 Senior Secured Credit Facility
 was provided for the acquisition of
 O'Brien by Industrial
 Growth Partners
 Co-Lead Arranger
 January 2009


WELLMAN, INC.
\$35,000,000
 Senior Secured Credit Facility
 was provided to facilitate the
 Company's exit from Chapter 11
 Lead Arranger
 January 2009


GORDMANS
\$65,000,000
 Senior Secured Credit Facilities
 were provided for the acquisition
 of Gordmans by an affiliate
 of Sun Capital Partners, Inc.
 Co-Lead Arranger
 Syndication Agent
 February 2009


ATON PHARMA
 Senior Secured Credit Facility
 was provided to Aton Pharma, Inc.,
 a portfolio company of
 Cerberus Capital Management, L.P.
 Lead Arranger
 February 2009


CIT MOVES THE MIDDLE MARKET FORWARD.

CIT gets things done in any business cycle. With more than a century of experience, covering 19 business cycles, we remain committed to helping our middle market clients succeed.

Middle market executives see a turnaround on the horizon. Download the "U.S. Middle Market Outlook 2009" report at <http://middlemarket.cit.com> to learn more.

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