



One-stop leveraged transaction services – structuring, underwriting, and distribution

CIT Sponsor Finance provides cash flow and asset based senior debt for private equity backed transactions in the middle market throughout the United States and Canada. Our proven successes are based on our long-term commitment to the private equity market and the supportive and focused relationships we have with our sponsors.

With nearly \$10 billion in commitments to companies owned by private equity sponsors across the various industries, CIT is one of the largest providers of capital to the middle market private equity firms. We have completed more than 150 transactions in the past five years with more than 100 different private equity sponsors.

Our focus is on senior debt, cash flow and ABL transactions with a hold size of \$10 to \$35 million per transaction with companies generating at least \$10 million of EBITDA:

CIT Sponsor Finance provides funding for companies on a wide range of transaction structures, most commonly:

- Leveraged Buyouts
- Recapitalizations
- Growth Financings
- Debtor-in-Possession
- Acquisitions
- Refinancings
- Turnarounds/Distressed

Experienced Team with Broad Geographic Coverage

The highly experienced CIT Sponsor Finance team has an excellent track record. We have professionals based in Boston, Chicago, New York and San Francisco. In addition, CIT's Leveraged Finance teams in London and Canada along with CIT Bank Ltd allow CIT to provide cross-border financing in Canada and in most European jurisdictions.

About CIT

Founded in 1908, CIT (NYSE: CIT) is a bank holding company with more than \$34 billion in finance and leasing assets. A member of the Fortune 500, it provides financing and leasing capital to its more than one million small business and middle market clients and their customers across more than 30 industries. CIT maintains leadership positions in small business and middle market lending, factoring, retail finance, aerospace, equipment and rail leasing, and global vendor finance. CIT also operates CIT Bank, BankOnCIT.com, its primary bank subsidiary and an FDIC-insured online bank which offers a suite of savings options designed to help customers achieve a range of financial goals.

About Corporate Finance

Corporate Finance provides lending, leasing and other financial and advisory services to the small business and middle market sectors, with a focus on specific industries, including Commercial Real Estate, Communications, Energy, Entertainment, Healthcare, Industrials, Information Services & Technology, Restaurants, Retail, Sports and Gaming.

cit.com/sponsorfinance

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