



2008 Year in Review – Select Financings

Meeting the Financing Needs of the Middle Market Sponsor Community

CIT provided financing leadership to support the needs of our sponsor clients throughout 2008 despite enormous market volatility and challenges. We have helped our middle market partners get deals done for more than 100 years in all market conditions. Our recent approval to become a [bank holding company](#) will allow us to continue to provide financial solutions to our clients in 2009 and beyond.

<p>Undisclosed</p> <p>Senior Secured Credit Facility was provided for the acquisition of</p>  <p>by</p>  <p>December 2008</p>  <p>Sole Lead Arranger Administrative Agent</p>	<p>\$120,000,000</p> <p>Senior Secured Credit Facilities were provided for the acquisition of</p>  <p>by</p> <p>American Securities Partners IV</p> <p>November 2008</p>  <p>Sole Lead Arranger Sole Book Runner Administrative Agent</p>	<p>\$225,000,000</p> <p>Senior Secured Credit Facility was provided for the refinancing of</p>  <p>by</p> <p>Investcorp Harvest Partners, LLC</p> <p>October 2008</p>  <p>Co-Lead Arranger Syndication Agent</p>	<p>\$50,000,000</p> <p>Senior Secured Credit Facility was provided for the acquisition of</p>  <p>by</p> <p>Charlesbank</p> <p>CAPITAL PARTNERS LLC</p> <p>September 2008</p>  <p>Lead Arranger Administrative Agent</p>	<p>\$70,000,000</p> <p>Senior Secured Credit Facility was provided for the acquisition of</p>  <p>by</p> <p>Wind Point Partners</p> <p>August 2008</p>  <p>Co-Lead Arranger Joint Bookrunner Syndication Agent</p>
<p>\$55,000,000</p> <p>Senior Secured Credit Facility was provided for the acquisition of</p>  <p>by</p> <p>Austin Ventures</p> <p>August 2008</p>  <p>Lead Arranger Administrative Agent</p>	<p>\$29,300,000</p> <p>Senior Secured Credit Facility was provided for the acquisition of 123 Pizza Hut restaurants in Southern California</p>  <p>by</p> <p>Sentinel Capital Partners LLC</p> <p>August 2008</p>  <p>Joint Lead Arranger Syndication Agent</p>	<p>\$160,000,000</p> <p>Senior Secured Credit Facility was provided in support of a minority investment in</p>  <p>Keeley Asset Management Corp.</p> <p>by</p> <p>TA Associates</p> <p>July 2008</p>  <p>Joint Lead Arranger</p>	<p>\$70,000,000</p> <p>Senior Secured Credit Facility was provided for the acquisition of</p>  <p>by</p> <p>Olympus Partners</p> <p>July 2008</p>  <p>Co-Syndication Agent Co-Lead Arranger Co-Bookrunner</p>	<p>C\$55,000,000</p> <p>Senior Secured Credit Facility was provided for the acquisition of</p>  <p>by</p> <p>An investor group including JMI Equity, The Carlyle Group, Pala Investments Holdings and Management</p> <p>July 2008</p>  <p>Co-Lead Arranger Co-Bookrunner</p>
<p>\$37,500,000</p> <p>Senior Secured Credit Facility was provided for the recapitalization of</p>  <p>by</p> <p>KRG Capital Partners, LLC & Management</p> <p>July 2008</p>  <p>Co-Lead Arranger Syndication Agent</p>	<p>\$190,000,000</p> <p>Senior Secured Credit Facility was provided for the acquisition of</p>  <p>by</p> <p>Welsh, Carson, Anderson & Stowe</p> <p>April 2008</p>  <p>Co-Lead Arranger</p>	<p>\$39,000,000</p> <p>Senior Secured Credit Facility was provided for the acquisition of</p>  <p>by</p> <p>Baird Capital Partners</p> <p>April 2008</p>  <p>Lead Arranger Administrative Agent</p>	<p>\$295,000,000</p> <p>Senior Secured Credit Facilities were provided for the acquisition of</p>  <p>by</p> <p>Advent International Corp.</p> <p>March 2008</p>  <p>Lead Arranger</p>	<p>\$27,250,000</p> <p>Senior Secured Credit Facility was provided for the acquisition of</p>  <p>by</p> <p>Gryphon Investors</p> <p>March 2008</p>  <p>Co-Lead Arranger Administrative Agent</p>
<p>\$225,000,000</p> <p>Senior Secured Credit Facility was provided for the acquisition of</p>  <p>by</p> <p>KRG Capital Partners, LLC</p> <p>February 2008</p>  <p>Co-Lead Arranger</p>	<p>\$28,000,000</p> <p>Senior Secured Credit Facility was provided for the recapitalization of</p>  <p>by</p> <p>Tailwind Capital Partners Telegraph Hill Partners</p> <p>February 2008</p>  <p>Sole Lender</p>	<p>\$20,000,000</p> <p>Senior Secured Credit Facility was provided for the acquisition of</p>  <p>by</p> <p>Baird Capital Partners</p> <p>February 2008</p>  <p>Lead Arranger Administrative Agent</p>	<p>Undisclosed</p> <p>Senior Secured Credit Facility was provided for the acquisition of</p>  <p>by</p> <p>Sorenson Capital</p> <p>February 2008</p>  <p>Lead Arranger</p>	<p>\$230,000,000</p> <p>Senior Secured Credit Facility was provided for the acquisition of RS Information Systems by</p>  <p>A portfolio company of Littlejohn & Co. LLC</p> <p>January 2008</p>  <p>Co-Lead Arranger Syndication Agent</p>