



## Aerospace financing

**CIT Aerospace provides financing solutions to a broad spectrum of the global aerospace value chain, ranging from operators of commercial and business aircraft to manufacturers and suppliers in the aerospace, defense and homeland security industries.**

Customers represent the entire spectrum of the aerospace industry, including:

- Major Network Carriers
- Low Cost Carriers
- Regional Carriers
- Manufacturers
- Distributors
- Service Providers
- Financial Institutions
- Leasing Companies
- Banks

### Products and Services

#### Senior Debt – Asset Based & Cash Flow

- Revolver
- Term
- Second Lien

#### Mezzanine Finance

- Subordinated Debt

#### Leasing

- Operating
- Single Investor
- Sales-Leasebacks
- Leveraged (Debt and Equity)
- Cross-Border Tax Structures

#### Equity

- Private Equity Placements
- Convertible and Preferred Securities

#### Advisory & Syndication Services

- Capital Markets Services
- Sellside and Buyside Advisory
- Management Buy-Outs
- Going Private Transactions

### Leasing, Advisory & Syndication Locations

- |                       |                    |
|-----------------------|--------------------|
| ■ Dublin, Ireland     | ■ Norwalk, CT      |
| ■ Fort Lauderdale, FL | ■ Seattle, WA      |
| ■ Los Angeles, CA     | ■ Singapore        |
| ■ New York, NY        | ■ Toulouse, France |

### About CIT

Founded in 1908, CIT (NYSE: CIT) is a bank holding company with more than \$34 billion in finance and leasing assets. A member of the Fortune 500, it provides financing and leasing capital to its more than one million small business and middle market clients and their customers across more than 30 industries. CIT maintains leadership positions in small business and middle market lending, factoring, retail finance, aerospace, equipment and rail leasing, and global vendor finance. CIT also operates CIT Bank, BankOnCIT.com, its primary bank subsidiary and an FDIC-insured online bank which offers a suite of savings options designed to help customers achieve a range of financial goals.

[cit.com/aerospace](http://cit.com/aerospace)

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