



Value-added financing and advisory products for energy and power companies

CIT Energy provides value-added financing products and advisory services to higher growth, entrepreneurial companies throughout the energy and power sector. By combining extensive industry experience, structuring expertise and underwriting capacity, we create comprehensive solutions to our clients' most critical strategic and funding needs. CIT Energy currently manages a large, diverse portfolio, which includes investments in all asset classes across the energy sector.

Key areas of focus:

Power

- Construction and Acquisitions
- Energy Technology
- Renewables/Alternatives

Energy Services

- Oilfield Services
- Equipment manufacturers

Midstream

- Transmission
- Gathering & Services
- Storage

Exploration & Production

- Oil and Gas Production

Products and Services

- Senior first lien debt, unitranche
- Reserve Based Lending
- Leveraged Finance
- Capital markets and syndication support
- Bid support
- Construction and term project finance
- Equipment finance
- Advisory

About CIT

Founded in 1908, CIT (NYSE: CIT) is a bank holding company with more than \$34 billion in finance and leasing assets. A member of the Fortune 500, it provides financing and leasing capital to its more than one million small business and middle market clients and their customers across more than 30 industries. CIT maintains leadership positions in small business and middle market lending, factoring, retail finance, aerospace, equipment and rail leasing, and global vendor finance. CIT also operates CIT Bank, BankOnCIT.com, its primary bank subsidiary and an FDIC-insured online bank which offers a suite of savings options designed to help customers achieve a range of financial goals.

About Corporate Finance

Corporate Finance provides lending, leasing and other financial and advisory services to the small business and middle market sectors, with a focus on specific industries, including Commercial Real Estate, Communications, Energy, Entertainment, Healthcare, Industrials, Information Services & Technology, Restaurants, Retail, Sports and Gaming.

cit.com/energy

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