



## Financial products and services for corporate institutions

**CIT Capital Markets is a leading provider of financial products and services to corporate institutions around the world. We raise capital for our clients and distribute loans and other debt and equity products to investors. With access to state-of-the-art technology and a commitment to superior execution, we provide the highest possible level of service and industry knowledge.**

### **Our Principles and Philosophies include:**

- Partnering and aligning with various industry specialties
- Providing superior syndication abilities across all products
- Focusing on leading transactions
- Applying best practices to all global applications
- Managing investor and financial institution relationships
- Being responsive and reliable

### **Products and Services**

CIT Capital Markets is responsible for structuring, pricing and distributing all financial products originated by CIT. Our senior bankers possess significant capital markets experience together with an expert understanding of the CIT industry practices with which they partner. This enables us to provide a strong combination of industry expertise and capital markets know-how.

### **CIT Capital Markets offers a wide range of products and services to satisfy our client needs, including:**

- Senior debt transactions
- Interest rate swaps
- Debt & equity private placements
- Asset backed debt transactions
- Underwritten solutions
- Leveraged finance insight, guidance and intelligence
- Second lien loans
- Project finance

### **About CIT**

Founded in 1908, CIT (NYSE: CIT) is a bank holding company with more than \$34 billion in finance and leasing assets. A member of the Fortune 500, it provides financing and leasing capital to its more than one million small business and middle market clients and their customers across more than 30 industries. CIT maintains leadership positions in small business and middle market lending, factoring, retail finance, aerospace, equipment and rail leasing, and global vendor finance. CIT also operates CIT Bank, BankOnCIT.com, its primary bank subsidiary and an FDIC-insured online bank which offers a suite of savings options designed to help customers achieve a range of financial goals.

### **About Corporate Finance**

Corporate Finance provides lending, leasing and other financial and advisory services to the small business and middle market sectors, with a focus on specific industries, including Commercial Real Estate, Communications, Energy, Entertainment, Healthcare, Industrials, Information Services & Technology, Restaurants, Retail, Sports and Gaming.

[cit.com/capitalmarkets](http://cit.com/capitalmarkets)

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